

Name of Corporate Debtor:	Matrix Gas & Renewables Limited
Date of Commencement of CIRP:	11th February 2026
Date of taking Office by IRP	17th February 2026
Date of Receipt of Order	17th February 2026
List of Creditors as on:	15th July 2026

List of Creditors_ Version 4 (15th July, 2026)										
(Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)										(Amount in INR)
Sl.No.	Category of Creditor	Summary of Claims Received		Summary of Claims Admitted		Amount of Contingent Claims	Amount of Claim Not Admitted	Amount of Claims under Verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure 1	-
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	Annexure 2	-
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	3	1,048,936,488	3	1,047,935,315	-	-	1,001,173	Annexure 3	-
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	Annexure 4	-
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	Annexure 5	-
6	Operational creditors (Employees)	6	7,705,729	6	7,705,729	-	-	-	Annexure 6	-
7	Operational creditors (Government Dues)	2	58,202,899	2	55,616,978	-	-	2,585,921	Annexure 7	-
8	Operational creditors (other than Workmen and Employees and Government Dues)	11	1,013,119,007	11	1,013,119,007	-	-	-	Annexure 8	-
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	Annexure 9	-
Total		22	2,127,964,122	22	2,124,377,028	-	-	3,587,094		

Notes:	List of Creditors of Matrix Gas & Renewables Limited dated 15th July, 2026 remains subject to following -
1 Verification of Claims:	
1.1	The claims admitted in the list are provisional and they may go under change subject to submission of additional documents and clarification from the claimants.
1.2	In the absence of records of the corporate debtor, claims for Principal amount and interest are admitted on provisional basis as per documents provided by the claimant which shall be subject to modification upon substantiate evidence/ documents from time to time under provision of code.
1.3	The verification of claims is conducted based on the data made available by the claimant as the books of accounts are not made available by suspended board of directors and also IRP has not received any books of accounts/records/documents of Corporate Debtor yet.
2 Disclaimer	
2.1	Submission of false or misleading proofs of claims shall attract rejections as well as penalties.

2.2	The Resolution Professional shall not be held liable for any inadvertent errors, omissions, or discrepancies in the information contained herein arising from incomplete or unavailable records of the Corporate Debtor. The Resolution Professional shall reserves the right to update or revise this list from time to time in accordance with applicable provisions of the Code and the CIRP Regulations
3	Additional Information from Claimants:
3.1	The RP may seek additional information, documents, and clarifications from the respective claimants to ensure a fair and accurate assessment of claims.
3.2	Claimants are required to provide any supplementary details as may be necessary for the verification process.
4	Compliance with the Insolvency and Bankruptcy Code and CIRP Regulations:
4.1	The verification and admission of claims are subject to compliance with the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code") and the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations").
4.2	As per regulation 13 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 "The interim resolution professional or the resolution professional, as the case may be, shall verify every claim, as on the insolvency commencement date, within seven days from the last date of the receipt of the claims, and thereupon maintain a list of creditors containing names of creditors along with the amount claimed by them, the amount of their claims admitted and the security interest, if any, in respect of such claims, and update it....." Accordingly, this list serves as an intimation to all creditors mentioned herein regarding their respective claims.
4.3	As per regulation 13 (1C) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, The interim resolution professional or resolution professional, as the case may be, shall:- (a) intimate the creditor within seven days of categorisation thereof under sub-regulation (1B) and provide reasons where such claim has been categorised as non-acceptable for collation;..." Accordingly, this list serves as an intimation to all creditors mentioned herein regarding the categorization of their respective claims.
4.4	As per Regulation 13 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 "[1(A) Where the interim resolution professional or the resolution professional, as the case may be, does not collate the claim after verification, he shall provide reasons for the same." Accordingly, the reason pertaining to the same has been updated wherever necessary, and this serves as an intimation to all creditors mentioned under this category whose claim have not been collated post verification.
5	The above notes are issued in the interest of transparency and should not be construed as a final determination of any claim. The IRP reserves the right to make further modifications, inclusions, or exclusions (based on the documents provided by claimants) to the list of creditors based on ongoing verification and legal compliance, and reserves all legal remedies available in accordance with law.
6	The Resolution Professional reserves a right to reverify the admitted amount based on additional documents including but not limited to details/information received from any other statutory authority.
7	The interim resolution professional or the resolution professional, as the case may be, may call for such other evidence or clarification as he deems fit from a creditor for substantiating the whole or part of its claim.

Annexure : 1

Matrix Gas & Renewables Limited - Secured financial creditors belonging to any class of creditors as on 15.07.2026

Date of commencement of CIRP: 11.02.2026

Date of receipt of order: 17.02.2026

[illegible]

Annexure : 2

Matrix Gas & Renewables Limited - Unsecured financial creditors belonging to any class of creditors as on 15.07.2026

Date of commencement of CIRP: 11.02.2026

Date of receipt of order: 17.02.2026

[illegible]

Annexure : 3**Matrix Gas & Renewables Limited - List of secured financial creditors (other than financial creditors belonging to any class of creditors) as on 15.07.2026****Date of commencement of CIRP: 11.02.2026****Date of receipt of order: 17.02.2026**

														(Amount in INR)
Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	ICICI Bank Limited	23.02.2026	63,46,43,184	63,46,43,184	Secured Financial Creditor	63,46,43,184	63,46,43,184	No	60.56%	-	-	-	-	
2	Catalyst Trusteeship Limited	24.02.2026	23,79,13,304	23,79,12,131	Secured Financial Creditor	23,79,12,131	23,79,12,131	No	22.70%	-	-	-	1,173	The claim submitted in Form C has been admitted to the extent supported by the annexures provided by the claimant. The balance portion of the claim, for which supporting documents have not been furnished and corresponding records are not presently available with the RP, remains under verification and shall be considered upon receipt of requisite documentation.
3	CSB Bank	24.02.2026	17,63,80,000	17,53,80,000	Secured Financial Creditor	17,53,80,000	17,53,80,000	No	16.74%	-	-	-	10,00,000	The claim submitted in Form C has been admitted to the extent supported by the annexures provided by the claimant. The balance portion of the claim, for which supporting documents have not been furnished and corresponding records are not presently available with the RP, remains under verification and shall be considered upon receipt of requisite documentation.
Total			1,04,89,36,488	1,04,79,35,315		1,04,79,35,315	1,04,79,35,315		100%	-	-	-	10,01,173	

Annexure : 4

Matrix Gas & Renewables Limited - Unsecured financial creditors (other than financial creditors belonging to any class of creditors) as on 15.07.2026

Date of commencement of CIRP: 11.02.2026

Date of receipt of order: 17.02.2026

[illegible]

Annexure : 5

Matrix Gas & Renewables Limited - Operational creditors (Workmen) as on 15.07.2026

Date of commencement of CIRP: 11.02.2026

Date of receipt of order: 17.02.2026

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Annexure : 6**Matrix Gas & Renewables Limited - List of Operational creditors (Employees) as on 15.07.2026****Date of commencement of CIRP: 11.02.2026****Date of receipt of order: 17.02.2026**

Sl.No.	Name of the authorised Representative, if any	Name of Employee	Details of Claim received		Details of Claims Admitted				Amount of Contingent Claims	Amount of any Mutual dues, that may be set-off	Amount of Claim Not Admitted	Amount of Claims under Verification	Remarks, if any
			Date of receipt	Amount Claimed	Amount of claim admitted	Nature of Claim	Whether related party?	% of voting share in CoC, if applicable					
1	NA	Shashank Sharma	25.02.2026	8,63,878	8,63,878	Employee	Field not available in Form D	-	-	-	-	0	-
2	NA	Lalit Garg	25.02.2026	10,57,063	10,57,063	Employee	Field not available in Form D	-	-	-	-	0	-
3	NA	Akash Singla	24.02.2026	10,25,708	10,25,708	Employee	Field not available in Form D	-	-	-	-	0	-
4	NA	Suraj Dhruv	24.02.2026	20,81,535	20,81,535	Employee	Field not available in Form D	-	-	-	-	0	-
5	NA	Glimpse Royal	24.02.2026	13,18,824	13,18,824	Employee	Field not available in Form D	-	-	-	-	0	-
6	NA	Mitesh Trivedi	25.02.2026	13,58,721	13,58,721	Employee	Field not available in Form D	-	-	-	-	-	-
Total				77,05,729	77,05,729			-	-	-	-	0	

Annexure : 7**Matrix Gas & Renewables Limited - List of Operational creditors (Government Dues) as on 15.07.2026****Date of commencement of CIRP: 11.02.2026****Date of receipt of order: 17.02.2026**

Sl. No.	Details of Claimants		Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	EPFO	Union Govt.	25.02.2026	25,85,921	-	Government Dues	-	-	Not Specified	-	-	-	-	25,85,921	Under Verification
2	State Tax	Gujarat Govt.	3.3.2026	5,56,16,978	5,56,16,978	Government Dues	-	-	Not Specified	-	-	-	-	-	
Total				5,82,02,899	5,56,16,978		-	-		-	-	-	-	25,85,921	

Matrix Gas & Renewables Limited - List of Operational creditors (other than Workmen and Employees and Government Dues) as on 15.07.2026
Date of commencement of CIRP: 11.02.2026
Date of receipt of order: 17.02.2026

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Annexure : 9

Matrix Gas & Renewables Limited - Other creditors, if any, (other than financial creditors and operational creditors) as on 15.07.2026

Date of commencement of CIRP: 11.02.2026

Date of receipt of order: 17.02.2026

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